

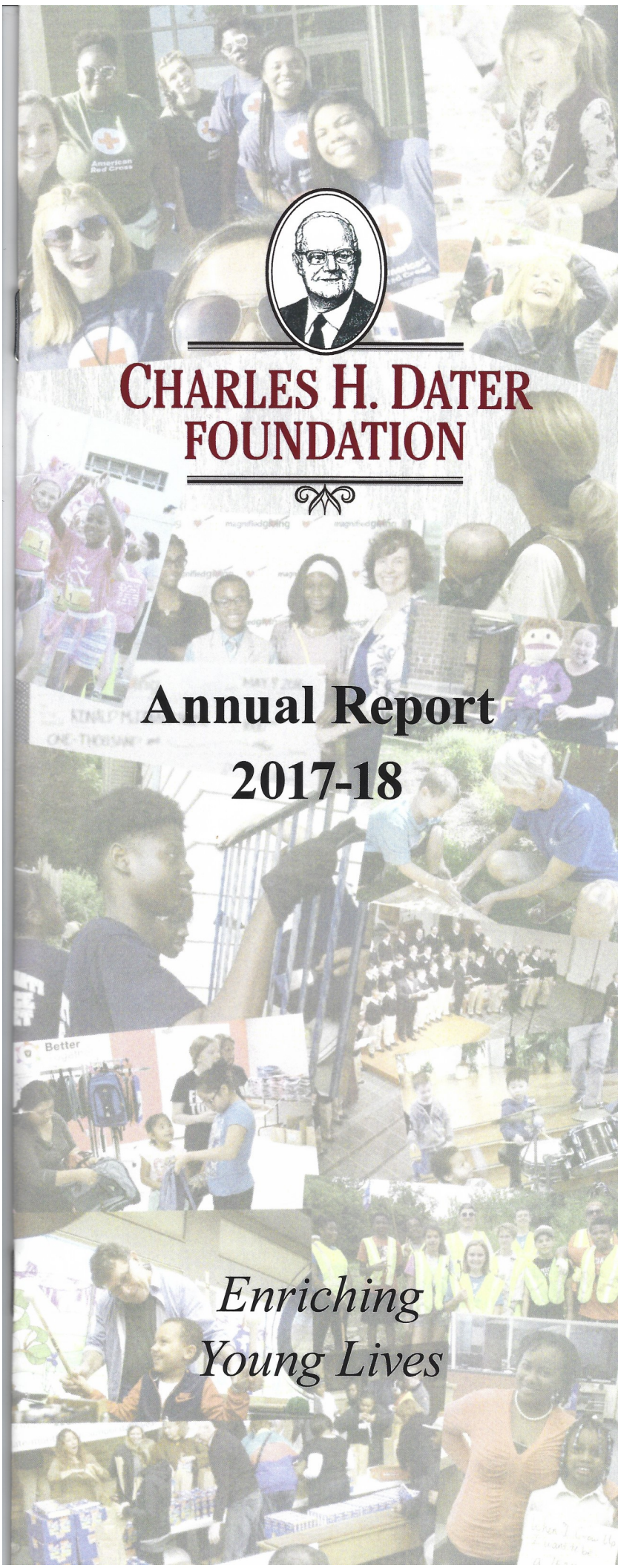


**CHARLES H. DATER
FOUNDATION**



**Annual Report
2017-18**

*Enriching
Young Lives*



A Message to Readers ...

This Annual Report publication is about the grantmaking of the Charles H. Dater Foundation and the good work of over 100 nonprofit organizations that received support from the Foundation in 2017-18. We encourage readers to share this publication with co-workers, friends and others whom they feel would be interested. Additional copies are available from the Foundation office. New this year on the Foundation's web site is an Annual Report section that allows us to feature additional information about each grant recipient, the grant itself, photos and more.

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CHARLES H. DATER FOUNDATION



Charles H. Dater Foundation Annual Report 2017-18

Directors and Officers

Bruce A. Krone, President & Secretary
Amanda Prebble Lenhart, Vice President
Roger L. Ruhl, Vice President
Stanley J. Frank, Jr., Treasurer

Grants Coordinator: Beth Broomall

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2017-18

was The Charles H. Dater Foundation's 33rd year of grantmaking, awarding 138 grants totaling \$3,509,826.

Since 1985-86, the Foundation has made nearly 3,000 grants totaling more than \$47 million to over 400 organizations. In the fiscal/grant year (September to August) of 2017-18, grants to nonprofit organizations ranged from \$1,000 to \$250,000. The average grant was \$25,434, up from \$15,685 the previous year. The median grant was \$25,000, up from \$15,000.

Grantmaking increased ...

significantly as the Foundation's assets increased from \$52 million to \$114 million. The growth in assets came from a large distribution from a trust set up by Charles H. Dater before his death. The Foundation does not generate revenues through programs or gifts. Grantmaking is funded solely by the contributions of Charles Dater and the investment growth of its assets. In general, the Foundation's grantmaking is slightly above the required distribution level in keeping with its long-term goal of protecting and growing the asset base in order to exist in perpetuity to preserve the philanthropic commitment and the memory of Charles Dater and four generations of the Dater family.

The Foundation's focus ...

remained on supporting many long-time grant recipients, and its increased assets allowed for increased support to many of them. The Greater Cincinnati Foundation's mini-grants programs that benefit children received \$250,000 and support over the years exceeds \$2 million. Besides supporting youth education programs at the Taft Museum of Art, the Foundation made a \$125,000 grant for physical enhancements to the Dater Education Room. A multi-year commitment was made to Children Inc.'s Scaling for Impact capital campaign for expanded programming. A new five-year commitment to Cincinnati Children's Hospital Medical Center continued \$50,000 annual support for gene and cell therapy research that benefits young people. CCHMC recently received a large government grant and attributed the support of local funders as an important factor.

CISE (Catholic Inner-city Schools Education) joined the ranks of organizations having received over \$1 million in Dater Foundation support. Others include Greater



Cincinnati Foundation (Learning Links and Summer-time Kids mini-grant programs), Cincinnati Zoo (capital projects), Cincinnati Scholarship Foundation (scholarships to Gilbert Dater High School graduates), Taft Museum of Art (youth education), Cincinnati Children's (research), Children's Theatre (school performances), and Cincinnati Public Radio (programming on WGUC and WVXU).

Eight grants were made to first-time recipients. Almost all grants supported cost-effective programs and projects, and they were often made to small organizations that leverage their resources well, make good use of volunteers, and benefit underserved populations.

Promoting its grant recipients ...

and the work that they do remained a priority for the Foundation. Foundation grants to Cincinnati Public Radio (WGUC & WVXU) and CET (WCET-TV) provided the opportunity to use broadcast announcements to salute grant recipients, thereby helping them increase their visibility and attract additional support. The Foundation's web site featured success stories and photos of grant recipients, helping to further spread the word about these nonprofit organizations. News releases announcing new grants were posted regularly. A new annual report section on the web site now allows for expanded descriptions of the grant recipients and the programs or projects funded by the Foundation. Given the Foundation's increased grantmaking, it became impractical to continue the printed annual report in its previous format.

Grant applicants continued to give high marks to the Foundation's web-based, online grant application process. The user-friendly system is designed to reduce time spent by applicants in preparing and submitting requests and evaluation reports. The process also allows Foundation directors to be more

thorough and effective in reviewing applications, evaluations and other documents, which applicants may attach to their submissions. The Foundation's web site features detailed information about its grantmaking process.

Enriching Young Lives ...

is what the Foundation is all about . The mission: to make grants to nonprofit organizations in the Greater Cincinnati area to carry out projects and programs that benefit children, teens and young adults, focusing in the areas of arts/culture, education, healthcare, social services and other community needs.

Charles H. Dater (1912 to 1993) ...

businessman, philanthropist a fourth generation Cincinnati, established the Foundation in 1985 to ensure that funding for worthwhile community programs would continue after his death. The Foundation honors the memory and preserves the philanthropic commitment of Charles and his ancestors, whose hard work and business acumen over 150 years provided them with the opportunity to share their success with their community.

Directors and officers play an active role in the work of the Foundation, which has no full-time staff members. Besides typical board oversight duties, they perform the work of staff, which includes: reviewing hundreds of grant requests each year, making site visits to current and potential grant recipients, monitoring how grant dollars are spent, seeking new grant applicants whose goals coincide with those of the Foundation, and overseeing the management, growth and preservation of the Foundation's assets.



2017-18 Grant Recipients

The Foundation welcomes the opportunity to salute the good work being done by the nonprofit organizations that received grants in 2017-18. An overview list begins below and continues to Page 7. A list with additional information about each Dater grant follows on Pages 7 through 17. In addition, a new section on the Dater Foundation web site provides in-depth information about the grant recipient organization and the Dater grant. Go to www.DaterFoundation.org/AnnualReport.

Adopt A Class Foundation
Adventure Crew
Alliance for Catholic Urban Education
American Diabetes Association
American Red Cross
Art Academy of Cincinnati
Arthritis Foundation
ArtWorks
Assistance League of Greater Cincinnati
Bethany House Services
Big Brothers Big Sisters of Greater Cincinnati
Bi-Okoto Cultural Center
BLOC Ministries
Boy Scouts of America/Dan Beard Council
Boys & Girls Clubs of Greater Cincinnati
Breakthrough Cincinnati
Butler Philharmonic
Camp Joy
Cancer Family Care
The Carnegie
Catholic Inner-city Schools Education Fund
Center for Independent Living Options
CET - Greater Cincinnati Television Educational Foundation
Chatfield College
Childhood Food Solutions
Children, Inc.
Children's Home of Cincinnati
Children's Theatre
Cincinnati Art Museum
Cincinnati Arts and Technology Studios
Cincinnati Arts Association
Cincinnati Association for the Blind and Visually Impaired
Cincinnati Ballet
Cincinnati Boychoir
Cincinnati Chamber Orchestra
Cincinnati Children's Hospital Medical Center
Cincinnati Museum Center
Cincinnati Nature Center
Cincinnati Opera
Cincinnati Playhouse in the Park
Cincinnati Public Radio
Cincinnati Recreation Commission Foundation
Cincinnati Scholarship Foundation

Cincinnati Shakespeare Company
Cincinnati Works
City Gospel Mission
Civic Garden Center
Community Meal Center
Contemporary Arts Center
Crayons to Computers
Gilbert Dater High School
DCCCH Center for Children and Families
DePaul Cristo Rey High School
Down Syndrome Association
East End Adult Education Center
Economics Center
Elementz
Ensemble Theatre Cincinnati
Epilepsy Alliance Ohio
Exponent Philanthropy
Faith Alliance Coalition
Family Nurturing Center
Fernside: A Center for Grieving Children
Foundation Center
Franciscan Ministries
Freestore Foodbank
Girl Scouts of Western Ohio
Girls on the Run
Great Parks Foundation
Greater Cincinnati Foundation
Historic Southwest Ohio
Inner City Youth Opportunities
Inter Parish Ministry
Interfaith Hospitality Network
iSpace
Josh Cares
Junior Achievement of OKI Partners
Karen Carns Foundation
Keep Cincinnati Beautiful
Kenton County Public Library
Kentucky Symphony Orchestra
Know Theatre
La Soupe
LifeCenter
Linton Chamber Music
Literacy Network of Greater Cincinnati
Loveland Initiative
Lydia's House
Madcap Puppets
Magnified Giving
Milestones
Music Resource Center
National Underground Railroad Freedom Center
New Life Furniture Bank
Notre Dame Urban Education Center
Ohio River Foundation
Our Daily Bread
PARACHUTE: Butler County CASA
PEAK Grantmaking

**More information about grant recipients
and the program or project supported is at
www.DaterFoundation.org/AnnualReport**



People Working Cooperatively
 Philanthropy Ohio
 Pones
 Price Hill Will/MYCincinnati
 ProKids
 Public Allies Cincinnati
 Ronald McDonald House Charities
 ROKCincy
 Salvation Army
 Santa Maria Community Services
 School House Symphony
 Seven Oaks Farm
 Special Olympics Hamilton County
 St. Vincent de Paul - Cincinnati
 Starfire
 Stepping Stones
 Sweet Cheeks Diaper Bank
 Taft Museum of Art
 The Underground
 U.C. Med Mentors
 U.C. Urban Health Project
 UpSpring
 Valley Interfaith Community Resource Center
 Visionaries and Voices
 WAVE Foundation
 Work Resource Center
 Xavier University
 YMCA Great Miami Valley
 YMCA of Greater Cincinnati

2017-18 Grants

Adopt A Class Foundation

Civic Organization Team Support and Field Trip Funding
Dater Grant: \$20,000 (July, 2018)

Adventure Crew

Outdoor Adventures for Underserved Youth
Dater Grant: \$25,000 (December, 2017)

Alliance for Catholic Urban Education

New Math Curriculum, Grades K-6
Dater Grant: \$25,000 (July, 2018)

American Diabetes Association

*Camp Korelitz summer camp
Dater Grant: \$20,000 (July, 2018)*

American Red Cross

*Leadership Development Camp
Dater Grant: \$15,000 (May, 2018)*

Art Academy of Cincinnati

*Programs for Schools
Dater Grant: \$10,000 (October, 2017)*

Arthritis Foundation

*Kids Get Arthritis Too
Dater Grant: \$20,000 (July, 2018)*

ArtWorks

*Youth Apprentice Employment Program
Dater Grant: \$25,000 (June, 2018)*

Assistance League of Greater Cincinnati

*Operation School Bell
Dater Grant: \$40,000 (November, 2017)*

Bethany House Services

*Brighter Futures for Homeless Children
Dater Grant: \$25,000 (May, 2018)*

Big Brothers Big Sisters of Greater Cincinnati

*Site-Based Mentoring, Adopt-A-School
Dater Grant: \$20,000 (March, 2018)*

Bi-Okoto Cultural Center

*In-school Arts Integration Residency
Dater Grant: \$20,000 (October, 2017)*

BLOC Ministries

*Lower Price Hill Mural Project
Dater Grant: \$20,000 (September, 2017)*

Boy Scouts of America/Dan Beard Council

*ScoutREACH
Dater Grant: \$20,000 (October, 2017)*

Boys & Girls Clubs of Greater Cincinnati

*d2D (Diplomas to Degrees) program
Dater Grant: \$10,000 (November, 2017)*



Breakthrough Cincinnati
Academic Scholars Program
Dater Grant: \$50,000 (February, 2018)

Butler Philharmonic
Butler Philharmonic Youth Orchestra
Dater Grant: \$15,000 (March, 2018)

Camp Joy
Camp Joy Program for Youth in Need
Dater Grant: \$20,000 (April, 2018)

Cancer Family Care
Treehouse Children's Services
Dater Grant: \$20,000 (August, 2018)

The Carnegie
Arts Integration Workshops
Dater Grant: \$15,000 (September, 2017)

Catholic Inner-city Schools Education Fund
CISE/Friars Club After-School Sports Program
Dater Grant: \$60,000 (September, 2017)

Center for Independent Living Options
Youth Overcoming Life Obstacles (YOLO) Summer Program
Dater Grant: \$20,000 (February, 2018)

CET - Greater Cincinnati Television Educational Foundation
Children's Programming
Dater Grant: \$50,000 (November, 2017)

Chatfield College
Learning to Live (L2L) program
Dater Grant: \$25,000 (May, 2018)

Childhood Food Solutions
Winter Break Food Sack Program
Dater Grant: \$25,000 (November, 2017)

Children, Inc.
Service Learning Program; Capital Campaign
Dater Grant: \$25,000, \$50,000 (May, 2018)

Children's Home of Cincinnati
Child Nutrition and Culinary Services
Dater Grant: \$25,000 (June, 2018)

Children's Theatre
MainStage Sponsorship, 2017-18 and 2018-19
Dater Grants: \$50,000, \$50,000 (September, 2017 and July, 2018)

Cincinnati Art Museum
Family Learning Programs
Dater Grant: \$25,000 (July, 2018)

Cincinnati Arts and Technology Studios
CATS High School Arts Program
Dater Grant: \$10,000 (October, 2017)

Cincinnati Arts Association
Ticket, Transportation and Artists on Tour Subsidy Fund
Dater Grant: \$20,000 (March, 2018)



Magnified Giving

Cincinnati Association for the Blind and Visually Impaired

*Early Childhood and Youth Service Music Program
 Dater Grant: \$25,000 (May, 2018)*

Cincinnati Ballet

*CincyDance! program
 Dater Grant: \$20,000 (May, 2018)*

Cincinnati Boychoir

*The All-City Boychoir
 Dater Grant: \$15,000 (November, 2017)*

Cincinnati Chamber Orchestra

*Education and Community Engagement Program
 Dater Grant: \$15,000 (September, 2017)*

Cincinnati Children’s Hospital Medical Center

*Moving Scientific Discoveries in Gene and Cell Therapy to Clinical Report Trials
 Dater Grant: \$50,000 (July, 2018)*

Cincinnati Museum Center

*Children’s Museum - Creating More Curiosity in Children
 Dater Grant: \$25,000 (October, 2017)*

Cincinnati Nature Center

*School Program
 Dater Grant: \$25,000 (July, 2018)*

Cincinnati Opera

*Youth Opera-Tunities program
 Dater Grant: \$25,000 (December, 2017)*

Cincinnati Playhouse in the Park

*Playhouse School Outreach Tour
 Dater Grant: \$45,000 (September, 2017)*

Cincinnati Public Radio

*Classics for Kids, Democracy and Me, Children’s Programming
 Dater Grants: \$25,000, \$50,000, \$25,000 (July, 2018)*

Cincinnati Recreation Commission Foundation

*RiverTrek 2018 program
 Dater Grant: \$12,000 (March, 2018)*

Cincinnati Scholarship Foundation
College Scholarships for Dater High School Students
Dater Grant: \$50,000 (February, 2018)

Cincinnati Shakespeare Company
CSC Education Program
Dater Grant: \$30,000 (September, 2017)

Cincinnati Works
Job Readiness program
Dater Grant: \$15,000 (November, 2017); \$20,000
(August, 2018)

City Gospel Mission
Whiz Kids Tutoring and Mentoring
Dater Grant: \$25,000 (July, 2018)

Civic Garden Center
Youth Education Program
Dater Grant: \$25,000 (July, 2018)

Community Meal Center
General operating support
Dater Grant: \$15,000 (July, 2018)

Contemporary Arts Center
Youth Education Programming
Dater Grant: \$25,000 (July, 2018)

Crayons to Computers
Program Enhancements
Dater Grant: \$25,000 (April, 2018)

Gilbert Dater High School
Outdoor facility enhancements; Momentum SummerBridge
and AP Boot Camp
Dater Grants: \$29,000 (November, 2017); \$35,000
(May, 2018)

DCCH Center for Children and Families
Equine Therapy for Victims of Child Abuse and Neglect
Dater Grant: \$10,000 (September, 2017); \$15,000
(July, 2018)

DePaul Cristo Rey High School
College Counseling and Graduate Success Program
Dater Grant: \$25,000 (July, 2018)

Down Syndrome Association
Project Potential program
Dater Grant: \$20,000 (June, 2018)

East End Adult Education Center
Literacy, GED and Job Skills Instruction
Dater Grant: \$25,000 (January, 2018)

Economics Center
Student Enterprise Program
Dater Grant: \$25,000 (June, 2018)

**More information about grant recipients
and the program or project supported is at
www.DaterFoundation.org/AnnualReport**

Elementz

*After School Arts Program for Inner-City Teens
Dater Grant: \$20,000 (September, 2017)*

Ensemble Theatre Cincinnati

*Educational and Community Outreach
Dater Grant: \$50,000 (April 2018)*

Epilepsy Alliance Ohio

*Community Education Program
Dater Grant: \$10,000 (September, 2017)*

Faith Alliance Coalition

*Day of Hope 2018
Dater Grant: \$10,000 (April, 2018)*

Family Nurturing Center

*Kids on the Block program
Dater Grant: \$20,000 (September, 2017)*

Fernside: A Center for Grieving Children

*Fernside's School Programs
Dater Grant: \$15,000 (November, 2017)*

Franciscan Ministries

*Haircuts from the Heart Student Voucher Program
Dater Grant: \$10,000 (April, 2018)*

Freestore Foodbank

*Power Pack Program
Dater Grant: \$50,000 (December, 2017)*

Girl Scouts of Western Ohio

*Community Outreach and Camp for Every Girl Initiative
Dater Grant: \$20,000 (April, 2018)*

Girls on the Run

*Fall 2018 Girls on the Run Scholarships
Dater Grant: \$20,000 (March, 2018)*

Great Parks Foundation

*Free Educational Programs for Hamilton County Students
Dater Grant: \$20,000 (January, 2018)*

Greater Cincinnati Foundation

*Learning Links and Summertime Kids
Dater Grants: \$125,000, \$125,000 (February, 2018)*

Historic Southwest Ohio

*Education Programs
Dater Grant: \$20,000 (February, 2018)*

Inner City Youth Opportunities

*Academic Intervention Program
Dater Grant: \$25,000 (October, 2017)*

Inter Parish Ministry

*Connecting Families with Basic Needs
Dater Grant: \$25,000 (June, 2018)*

Interfaith Hospitality Network

*Child Enrichment Program
Dater Grant: \$25,000 (September, 2017)*

iSpace

*STEM Programs for Underserved Students
Dater Grant: \$15,000 (June, 2018)*

Josh Cares

*Child Life Specialist Program
Dater Grant: \$50,000 (November, 2017)*

Junior Achievement of OKI Partners

*Educating Youth for Financial and Life Success
Dater Grant: \$20,000 (April, 2018)*

Karen Carns Foundation

*Coats for Kids
Dater Grant: \$15,000 (September, 2017)*

Keep Cincinnati Beautiful

*Don't Trash My 'Nati Litter Prevention Program
Dater Grant: \$20,000 (November, 2017)*

Kenton County Public Library

*Dream Big with Circus Mojo! program
Dater Grant: \$20,000 (February, 2018)*

Kentucky Symphony Orchestra

*Education Outreach Series
Dater Grant: \$25,000 (October, 2017)*

Know Theatre

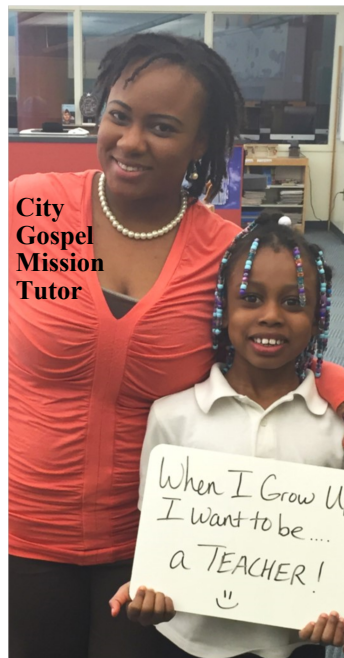
*Know-To-Go Outreach to Schools
Dater Grant: \$30,000 (September, 2017)*

La Soupe

*Rescue Transform Share Program
Dater Grant: \$25,000 (December, 2017)*

LifeCenter

*Celebrate Life Calendars 2018 and 2019
Dater Grant: \$6,000 (January, 2018); \$15,000 (August, 2018)*



City Gospel Mission Tutor



Cincinnati Art Museum's Baby Tour

Linton Chamber Music

Peanut Butter & Jam Sessions
Dater Grant: \$20,000 (October, 2017)

Literacy Network of Greater Cincinnati

Children's Basic Reading Program
Dater Grant: \$25,000 (July, 2018)

Loveland Initiative

Backpack Program
Dater Grant: \$10,000 (March, 2018)

Lydia's House

Nutrition Program for Children Experiencing Homelessness
Dater Grant: \$25,000 (December, 2017)

Madcap Puppets

Hats Off Series and Local School Performances
Dater Grant: \$20,000 (December, 2017)

Magnified Giving

Student Philanthropy Education Program
Dater Grant: \$25,000 (May, 2018)

Milestones

Therapeutic Horseback Riding
Dater Grant: \$20,000 (January, 2018)

Music Resource Center

Teen Music Instruction and Mentoring
Dater Grant: \$25,000 (July, 2018)

National Underground Railroad Freedom Center

Schooled on Freedom program
Dater Grant: \$15,000 (June, 2018)

New Life Furniture Bank

Beds for Kids program
Dater Grant: \$20,000 (March, 2018)

Notre Dame Urban Education Center

After-School and Family Programs
Dater Grant: \$25,000 (December, 2017)

Ohio River Foundation

River Explorer and Mussels in the Classroom
Dater Grant: \$20,000 (January, 2018)

Our Daily Bread

Kids Club after-school program
Dater Grant: \$20,000 (September, 2017)

PARACHUTE: Butler County CASA

Be a Child's Voice program
Dater Grant: \$20,000 (January, 2018)

People Working Cooperatively

PWC Student Service Group Project
Dater Grant: \$15,000 (July, 2018)

**More information about grant recipients
and the program or project supported is at
www.DaterFoundation.org/AnnualReport**



Pones

*Youth-focused Laboratory of Movement
Dater Grant: \$15,000 (November, 2017)*

Price Hill Will/MYCincinnati

*MYCincinnati Summer Camp and Price Hill Creative
Community Festival
Dater Grant: \$25,000 (February, 2018)*

ProKids

*CASA University program
Dater Grant: \$30,000 (September, 2017)*

Public Allies Cincinnati

*Public Allies Apprenticeship Program
Dater Grant: \$25,000 (December, 2017)*

Ronald McDonald House Charities

*Family Performance and Activities Series
Dater Grant: \$15,000 (October, 2017)*

ROKCincy

*Outreach Tour to Schools and Community Centers
Dater Grant: \$20,000 (November, 2017)*

Salvation Army

*Salvation Army Learning Center at the Westside Corps
Dater Grant: \$15,000 (May 2018)*

Santa Maria Community Services

*Dater 4 Kids program
Dater Grant: \$25,000 (September, 2017)*

School House Symphony

*Teaching Tomorrow's Audience Today
Dater Grant: \$25,000 (July, 2018)*

Seven Oaks Farm

*Miniature therapy horses for anti-bullying program
Dater Grant: \$15,000 (October, 2017)*

Special Olympics Hamilton County

*School-Age Children's Program
Dater Grant: \$15,000 (September, 2017)*

St. Vincent de Paul - Cincinnati

*Beds for Cincinnati Children
Dater Grant: \$25,000 (July, 2018)*

Starfire

*Starfire Community Builders Program
Dater Grant: \$40,000 (October, 2017)*

Stepping Stones

*Saturday Clubs for Children & Young Adults with Disabilities
Dater Grant: \$25,000 (October, 2017)*

Sweet Cheeks Diaper Bank

*Diaper Distribution Program Expansion
Dater Grant: \$25,000 (August 2018)*

Taft Museum of Art

*Educational Programs for Children and Families;
Enhancements to the Dater Education Room
Dater Grants: \$40,000 (September, 2017); \$125,000
(May, 2018)*

The Underground

*Arts Educational Programs
Dater Grant: \$20,000 (October, 2017)*

U.C. Med Mentors

*Mentoring for Cincinnati Public Schools students
Dater Grant: \$15,000 (October, 2017)*

U.C. Urban Health Project

*Summer Internships at nonprofit organizations
Dater Grant: \$20,000 (May, 2018)*

UpSpring

*Summer 360° program for homeless children
Dater Grant: \$25,000 (January, 2018)*

Valley Interfaith Community Resource Center

*Back to School Program
Dater Grant: \$25,000 (May, 2018)*

Visionaries and Voices

*Teaching Artist Program
Dater Grant: \$25,000 (July, 2018)*

WAVE Foundation

*Community Outreach Scholarship Fund
Dater Grant: \$20,000 (April, 2018)*

Work Resource Center

*Easterseals Youth Build Program
Dater Grant: \$25,000 (September, 2017)*

Xavier University

*Summer Service Internship Program
Dater Grant: \$25,000 (February, 2018)*

YMCA Great Miami Valley

*Miracle League Baseball Program
Dater Grant: \$10,000 (May, 2018)*

**More information about grant recipients
and the program or project supported is at
www.DaterFoundation.org/AnnualReport**



YMCA of Greater Cincinnati

Project: Autism Learning Program

Dater Grant: \$10,000 (September, 2017)

Additional Grants ...

Four grants were made to organizations that provide resources to grant seekers and support the grantmaking process: Exponent Philanthropy, \$3,750; Foundation Center, \$1,500; PEAK Grantmaking, \$1,500; and Philanthropy Ohio, \$4,326.

www.DaterFoundation.org

Want more information about the Charles H. Dater Foundation? Visit – www.DaterFoundation.org.

Prospective grant applicants are encouraged to carefully read the Grant Guidelines and Grant Request/Application sections, including information about submitting an abbreviated preliminary letter. Information about past grants is located in a number of sections on the web site – News Releases, Annual Reports (PDFs of this publication from 2003-04 to 2017-18). A new Annual Report section features more in-depth information about grant recipient organizations and the program or project funded in 2017-18.

Other web site sections feature information about Charles Dater, the Foundation’s structure, success stories of grant recipients, news releases, a photo gallery and FAQs.

Grants Summary 2017-18

| | | |
|----------------------|------------|--------------------|
| Less than \$10,000 | 5 | \$ 13,826 |
| \$10,000 to \$24,999 | 64 | 1,062,000 |
| \$25,000 to \$49,999 | 54 | 1,449,000 |
| \$50,000 to \$99,999 | 12 | 610,000 |
| More than \$100,000 | 3 | 375,000 |
| Total | 138 | \$3,509,826 |

Grants by Years

| <i>Fiscal Year</i> | <i>Number</i> | <i>\$</i> |
|--------------------|---------------|-----------|
| 1985-86 | 13 | \$ 9,500 |
| 1986-87 | 12 | 8,550 |
| 1987-88 | 35 | 114,530 |
| 1988-89 | 31 | 151,014 |
| 1989-90 | 49 | 186,275 |
| 1990-91 | 50 | 227,400 |
| 1991-92 | 42 | 222,000 |
| 1992-93 | 51 | 296,050 |
| 1993-94 | 66 | 336,604 |
| 1994-95 | 79 | 666,500 |
| 1995-96 | 93 | 1,658,416 |
| 1996-97 | 106 | 1,900,700 |
| 1997-98 | 104 | 2,074,000 |
| 1998-99 | 114 | 2,382,500 |
| 1999-2000 | 113 | 2,523,500 |
| 2000-01 | 112 | 2,438,500 |
| 2001-02 | 102 | 2,143,000 |
| 2002-03 | 85 | 1,717,500 |
| 2003-04 | 99 | 1,764,569 |
| 2004-05 | 71 | 1,301,000 |
| 2005-06 | 79 | 1,456,000 |
| 2006-07 | 114 | 2,188,392 |
| 2007-08 | 129 | 2,092,818 |
| 2008-09 | 135 | 2,134,651 |
| 2009-10 | 114 | 1,508,169 |
| 2010-11 | 114 | 1,597,950 |
| 2011-12 | 118 | 1,499,471 |
| 2012-13 | 111 | 1,501,026 |
| 2013-14 | 125 | 1,655,955 |
| 2014-15 | 126 | 1,823,118 |
| 2015-16 | 126 | 1,953,746 |
| 2016-17 | 125 | 1,960,642 |
| 2017-18 | 138 | 3,509,826 |

Grant Application Process

The Dater Foundation's online, web-based Grant Request/Application and Grant Evaluation Report are designed to make the grant seeking process easy and time efficient for nonprofit organizations.

A customized grant application format mirrors the Foundation's previous hard-copy format. Applicants are directed to fill in specific fields and upload certain documents. Additional documents (newsletters, news articles, annual reports, etc.) may be uploaded as well.

The "Grants" section of the Foundation's website includes:

- Grant Guidelines
- Grant History
- Links to the online Grant Request/Application and Grant Evaluation Report sections

Grantmaking Focus, Process and Timing

The Foundation makes grants to private, nonprofit organizations and public agencies in Greater Cincinnati for programs that benefit young people in the region in the areas of arts/culture, education, healthcare, social services and other community needs. Greater Cincinnati is defined as the eight-county area made up of the counties of Hamilton, Butler, Warren and Clermont in Ohio; Boone, Kenton and Campbell in Kentucky; and Dearborn in Indiana. The Foundation does not make grants to individuals, for scholarships for individuals, for debt reduction, and, with rare exception, for capital fund projects. Grants are usually made for one year and subsequent grants for an extended or ongoing program are based on an evaluation of annual results. Multiple grants to an organization in the Foundation's same fiscal year (September through August) are possible, but rare. The Foundation looks favorably on applications that leverage a grant to secure additional funding and resources.

Grant applicants are strongly urged to review the Grant Guidelines before initiating a grant application. This will help grant seekers better understand the Foundation's background and grantmaking priorities, thereby improving the likelihood of approval for some and saving valuable time for others whose application may not be consistent with the Foundation's grantmaking focus.

Applicants may want to consider submitting a brief "pre-application summary proposal." Details are in the Grants section of the Foundation's website. The Grant Request/Application process requires about 60 days from the time an application is received until a grant request is approved or declined. Once an application is approved, funds are dispersed in about two weeks.

Charles H. Dater, 1912-1993

Philanthropist, Businessman, Cincinnatian

Charles Hixson Dater was born in Cincinnati in 1912. A brother, the only other child of Charles Henry Dater and his wife Ona, died as an infant 12 years before Charles was born.

Charles grew up in Northside and attended North Presbyterian Church. He graduated from the University of Cincinnati and pursued a master's in business at Harvard University. He served as an officer in the U.S. Army during World War II.



His father died when Charles was only 17 years old, and he was thrust into management of the family's holdings at an early age. After his mother died, his full-time focus became the family's investments and residential land development in Western Hills, where he lived in a modest three-bedroom ranch home. He died in 1993.

Many Greater Cincinnati institutions and charities benefited from his generosity through the years, both before and after the establishment of the Foundation; but Charles preferred that his gifts be anonymous and unrecognized.

He made the decision in the mid-1980s to establish a foundation to preserve the family's memory and to ensure that funding through grants for worthwhile community programs would continue.

The Dater family and its ties to Cincinnati date back four generations. Charles's great grandfather, Adam Dater, emigrated from Germany and settled in Cincinnati in 1830. Hard work and business acumen were hallmarks of succeeding generations of Dater family members, who generously shared their success with their community. A Cincinnati high school and Montessori school are named in honor of Gilbert Dater, grandfather of Charles.

Charles H. Dater Foundation Board of Directors and Officers

Bruce A. Krone

President, Secretary and Director

Bruce A. Krone is an original member of the Dater Foundation board. A native Cincinnati, he attended Walnut Hills High School. He graduated from Ohio State University with a bachelor's degree in Finance and earned a master's in Business Administration from Xavier University. He earned his law degree from the University of Dayton, focusing on estate planning and taxation. He joined his father in the firm of Eichel and Krone in 1982. His practice areas include estate planning, taxation, real estate, business law, wills, trust law and probate. He is Board Certified by the Ohio State Bar Association in estate planning, trust and probate law. He serves on committees of the Cincinnati, Ohio, Kentucky and American Bar Associations, and is active in community and church-related activities. He and his wife Libby have two children and live in Cincinnati's Hyde Park area.

Amanda Prebble Lenhart

Vice President and Director

Amanda Prebble Lenhart was elected to the Foundation board in December 2006. After over 14 years with the Cincinnati law firm of Dinsmore & Shohl LLP, she left her position as a partner in the firm in January 2015 to be a stay-at-home mom and to devote more time to the Dater Foundation and other philanthropic and community endeavors. After earning a Bachelor of Philosophy from Miami University in 1997, she received her Juris Doctorate, with honors, from the University of Cincinnati College of Law in 2000. She and husband Shawn Lenhart have two children.

Roger L. Ruhl

Vice President and Director

Roger L. Ruhl was elected to the Foundation board in December 2006. A native Cincinnati, he graduated from St. Xavier High, attended Xavier University and completed his bachelor's degree at West Virginia University, where he was sports information director while still an undergraduate. He served in the U.S. Army and was an infantry and information sergeant in Vietnam. He spent 13 years with the Cincinnati Reds where he was Vice President Marketing; three years with Hogan, Nolan & Stites, a Cincinnati marketing, advertising and public relations firm; and 13 years as Vice President of the Greater Cincinnati Chamber of Commerce. He established a marketing communications consultancy in 2000 and provides marketing and



Roger Ruhl, Jack Frank, Amanda Lenhart, Bruce Krone

public relations counsel and services to a limited number of small and mid-size clients. He has served on the boards of the Greater Cincinnati Chamber of Commerce, the Greater Cincinnati Convention and Visitors Bureau, the Downtown Council (including two terms as president), Seven Hills Savings and Cornerstone Bank. He lives in Montgomery. He has a daughter.

Stanley J. (Jack) Frank, Jr.

Treasurer and Director

Stanley J. “Jack” Frank is an original member of the Foundation board. He was born and raised in Cincinnati and graduated from St. Xavier High School, where he played football and ran track. He was a dean’s list student at Georgetown University in Washington, D.C., and graduated with a bachelor’s degree in Economics. He earned his master’s in Business Administration at Xavier University. He joined Merrill Lynch after college and began a career as a financial advisor that would last 45 years. He taught adult education courses in securities and investments at two area high schools. He has been active in civic organizations, serving on the boards of the Cincinnati Speech and Hearing Center and Georgetown University Alumni Association, and on the boards and as president of Hyde Park Tennis Club and St. Xavier High Alumni Association. He and his late wife Margaret had six children. He lives in East Walnut Hills.

Former Directors and Officers

Dorothy G. Krone, 1925-2015

Director 1995-2004; Director Emeritus 2005-2015

Dorothy G. Krone served as an active member of the Foundation's board from 1995 to 2004 and as a Director Emeritus from 2005 until her death in 2015. A life-long Cincinnati, she grew up in Clifton and attended Walnut Hills High School. She earned a bachelor’s degree in Business Administration

at the University of Cincinnati. She worked briefly for the Cincinnati Board of Education after college. As a fulltime mother, she made time for extensive volunteer commitments. She was a reading tutor at Kilgour School, a Cub Scout den mother, a Brownie leader, a Sunday school teacher at Knox Presbyterian Church, and a pre-school teacher at Hyde Park Community Church. She also served as a volunteer for the Cincinnati Art Museum and Hill and Dale Garden Club. After her children were grown, she returned to the University of Cincinnati and earned a temporary teacher certificate. Her husband Paul, who died in 1995, was a founding board member of the Foundation. They had four children.

Paul W. Krone, 1925-1995

Director and President 1985-1995

Paul W. Krone was a founding board member and served as the Foundation's first President from 1985 until his death in 1995. He was born in Cincinnati and was a life-long resident. He graduated from Walnut Hills High School and the University of Cincinnati, where his involvement in Phi Delta Theta fraternity continued throughout his life. He earned his law degree from Salmon P. Chase College of Law. He practiced law for 13 years before starting Eichel and Krone in 1971. His law practice focused on estate planning and business law. His son Bruce Krone joined him in the practice in 1982. His wife Dorothy served as an active Foundation board member from 1995 to 2004, and as a Director Emeritus until her death in 2015. They had four children.

David L. Olberding, 1936-2005

Director 1985-2005; President 1995-2005

David L. Olberding was a founding board member and served as President from 1995 until his death in 2005. A life-long Cincinnati, he grew up as one of seven children in Price Hill. He graduated from Elder High School and the University of Cincinnati, where he majored in Economics and Finance. He spent his entire workplace career as a broker at Merrill Lynch, retiring as a Vice President in 1996. He served six years in the U.S. Army Reserves, advancing to the rank of First Sergeant. He was an avid golfer and a member of Clovernook Country Club, where he served two terms on the board of directors and was club president in 1988-89. He is survived by his wife Cathey and their three children.

John D. Silvati, 1937-2014

Vice President and Director

John D. Silvati, a founding member of the Dater Foundation's board of directors and served as Vice President until his death in 2014. A native Cincin-

natian, he graduated from Purcell High School and attended Xavier University on a football scholarship, earning his bachelor's degree in Business Administration. He fulfilled his college R.O.T.C. commitment by serving two years as an artillery officer in the U.S. Army in the early 1960s. After the Army, he joined Merrill Lynch as a financial consultant. He left to join another firm in the early 1970s, but returned to Merrill in 1974 as a Vice President. He was resident manager of the firm's Blue Ash office at the time he retired in 1997. He served as a board member of Ensemble Theater of Cincinnati and Kenwood County Club, and served on the Session Board of Indian Hill Church. He is survived by his wife Linda and their six children and 13 grandchildren.